

Manage quality, expiration, usage and archiving of your Confluence content



#### **About Midori**



#### Experience

10+ years in the Atlassian Ecosystem

#### **O Gold Marketplace Partner**

Reliable maintenance, guaranteed support and top-notch docs

#### **Powering 4000+ customers**

Apple, Boeing, Salesforce, Oracle, SAP, SONY, etc.

#### What is Better Content Archiving?



#### On the market since 2008



Top rated app for Confluence Server and Data Center

#### Content Lifecycle Management for Confluence

Usage monitoring, automation of content review and archiving

What is content lifecycle?

Configuring lifecycle rules

Understanding your content quality

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## What is content lifecycle?

Why managing the lifecycle of different content types matter

#### The Life Cycle of Content



# **Key benefits of content lifecycle management**

Why managing Confluence content lifecycle makes a difference

#### 1. Saves money by automating the quality control of Confluence content

"[...]As an Atlassian Consultant, I have seen the app help different customers minimize the effort required for managing their content." - Dennis (Atlassian Consultant)

#### 2. Improves productivity by clearing obsolete content from Confluence

"We had been needing a solution like the Better Content Archiving app for years, as our knowledge repository surged past 1 million pages and 1,000 spaces." -PayPal (customer)

#### 3. Maximizes your investment in Confluence by boosting user adoption

"Better Content Archiving takes the pain out of ensuring that large Confluence instances stay fresh, which aids user adoption and discovery of good content." -Appfire (customer)







What is content lifecycle?

Configuring lifecycle rules

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## **Configuring lifecycle rules**

Customize your rules for page view tracking, page expiration tracking and content archiving

Further Configuration	Archiving Configuration	
Backup Administration	Name* Archiving policy for sales reports	
Manage Referrers	Global runs 🔲 Enabled	
Languages	When checked, the job will periodically run on these spaces. It will also run by global manual starts.	
Shortcut Links	When unchecked, the job will only run on these spaces by single-space manual starts. $^{\odot}$	
External Gadgets	Page view tracking	
	IF A PAGE IS 🕜 Not viewed for 200 days	
Global Templates and Blueprints	THEN Count the page as not-viewed	
Import Templates	AND AND	
Recommended Updates	Notify author	
Email	Notify last modifier	
Mail Servers	Notify space administrators	
User Macros	Notify space creator	
In-app Notifications	Notify supervisors: Select one or more users	
Hipchat Integration	Page expiration tracking	
Attachment Storage	IF A PAGE IS 📝 Not updated for 365 days	
Spam Prevention	OR	
PDF Export Language	Labeled with expire-yy/mm/dd or expire-single-yy/mm/dd <sup>O</sup>	
Support	THEN O Count the page as expired	
Configure Code Macro	AND	
Office Connector	Notify author	
Lucidchart OnPrem	Notify last modifier	
Configuration	<ul> <li>Notify space administrators</li> <li>Notify space creator</li> </ul>	
Configure GoEdit	Notify supervisors: Select one or more users	
WebDAV Configuration	Selections Selections Selections and Selections Selections	
ATLASSIAN MARKETPLACE	Page archiving	
Find new add-ons	IF A PAGE IS Viewed for 390 days	
	AND T	
Manage add-ons	Not updated for 400 days	
GLIFFY PLUGIN	OR	
Configuration	Labeled with archive or archive-single or archive-yy/mm/dd or archive-single-yy/mm/dd	
All Gliffy Diagrams	THEN O Archive the page	
License	AND	
	Notify author	
USERS & SECURITY	Notify last modifier	
Users	Notify space administrators	
Groups	Notify space creator	



# **Configuring lifecycle rules for page view tracking**

Define the rules for tracking and reporting not viewed pages

Confluence ad	ministration			
CONFIGURATION General Configuration	Configure Archiving			
Further Configuration Backup Administration Manage Referrers Languages Shortcut Links	Archiving Configuration         Name*       Archiving policy for sales reports         Global runs       Image: Enabled         When checked, the job will periodically run on these spaces. It will also run by global manual starts. When unchecked, the job will only run on these spaces by single-space manual starts.			
External Gadgets Global Templates and Blueprints Import Templates Recommended Updates Email Mail Servers User Macros	Page view tracking         IF A PAGE IS       Not viewed for 200 days         THEN       Count the page as not-viewed         AND         Notify author         Notify last modifier         Notify space administrators         Notify space creator			

# **Configuring lifecycle rules for page expiration tracking**

Define the rules for tracking expired pages and content archiving

Hipchat Integration	Page expiration tra	cking
Attachment Storage	IF A PAGE IS	Not updated for 365 days
Spam Prevention		OR
PDF Export Language		✓ Labeled with expire-yy/mm/dd or expire-single-yy/mm/dd <sup>③</sup>
Support	THEN	<ul> <li>Count the page as expired</li> </ul>
Configure Code Macro		AND
Office Connector		Notify author
Lucidchart OnPrem		Notify last modifier
Configuration		Notify space administrators
Configure GoEdit		Notify space creator
WebDAV Configuration		Notify supervisors: casey * holliemarks *
ATLASSIAN MARKETPLACE	Page archiving	
Find new add-ons	IF A PAGE IS	Not viewed for 390 days
Manage add-ons		AND V
		✓ Not updated for 400 days
GLIFFY PLUGIN		OR
Configuration		🖉 Labeled with archive or archive-single or archive-yy/mm/dd or archive-single-yy/mm/dd 📀
All Gliffy Diagrams	THEN	Archive the page
License		AND
		Notify author
USERS & SECURITY		Notify last modifier
Users		Notify space administrators
Groups		Notify space creator
Security Configuration		Notify supervisors: dalia ×

## **Browsing archived content**

One archive space is created for every current space

≡ <b>≍ Confluence</b> Spaces → Pe	ople Create ····
Customer Service 😭	Dashboard 🚡 🗢
Pages	Created by Levente Szabo on Oct 18, 2018
99 Blog	Service Desk
SPACE SHORTCUTS Here you can add shortcut links to the most important content for your team or project. Configure sidebar. PAGE TREE > ITIL > Reports > Daily Service Desk Requests > Helpdesk Reports > Helpdesk Reports - 2018	This position has overall responsibility for the day t be needed to handle staffing and call handling and Leaders or Supervisors to provide management sup the Service Desk Incident resolution rate, average c may be helpful to create a dedicated role(s) for the of answering the phones. This could be a dedicated KEY ROLES & RESPONSIBILITIES • 1st Level Support • Incident Coordinator Role <b>Problem Management</b>
<ul> <li>Proactive Service Requests Rep</li> <li>Service Desk</li> <li>SLAs</li> </ul>	This role is responsible for both reactive root-cause organisations but in a large organisation there may technical area. Where the team has split responsibil duplication of effort is not made for similar or iden Availability Manager, Capacity Manager or IT Servic or across Support Groups to prevent conflicts of ot always take precedence and the pro-active respons

≡ **≍** Confluence Spaces → People Create Dashboard Customer Service (Archive) Reports Created by Levente Szabo, last modified on Feb 09, 2018 Pages 99 Blog Choose a report category to explore: SPACE SHORTCUTS Daily CSR Performance Report Daily Dispute Report Here you can add shortcut links to the most Daily proactive SR important content for your team or project. Daily Service Desk Request and Activit Configure sidebar. PAGE TREE > ITIL \* Reports ✓ Helpdesk Reports > Helpdesk Reports - 2015 > Helpdesk Reports - 2016 > Helpdesk Reports - 2017

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Global report about the current state of your Confluence content

#### Confluence Spaces - People

#### Q 0 0 🖪 📢

#### **Confluence** administration

SURATION ral Configuration	Content Quality									
her Configuration cup Administration nage Referrers	Quality Statistics for 34 spaces updated 7 minutes ago	Quality	Up-to-date pages	Expired pages		Viewed pages	Not-viewed pages	Recalculate Pages in fresh space	Re-build content event index Pages in archive space	Got feedback
iguages	TOTAL	78%	<b>2169</b> 61%	1345 39%	_	<b>3367</b> 96%	147 4%	3514 98%	50 2%	3564
ortcut Links	customers	77%	116 59%	80 41%	-	187 96%	9 4%	196 89%	22 11%	218
ernal Gadgets	Auto-Nomous Inc.	60%	12 29%	29 71%		37 91%	4 9%	41 100%	0 0%	41
obal Templates and Jeprints	Beem Inc.	70%	14 46%	16 54%		28 94%	2.6%	30 100%	0 0%	30
port Templates	FitBand Inc.	75%	16 53%	14 47%		29 97%	1 3%	30 100%	0 0%	30
commended Updates ail	Ha-Lo Pharmaceuticals Inc.	88%	69 79%	18 21%		85 98%	2 2%	87 100%	0 0%	87
il Servers	Mindwars Inc Scroll versions	81%	5 62%	3 38%	_	8 100%	0 0%	8 26%	22 74%	30
er Macros	marketing	78%	<b>758</b> 57%	569 43%		1315 100%	12 0%	1327 99%	1 1%	1328
app Notifications	Conference Presentation Guide	100%	251 100%	0 0%		251 100%	0 0%	251 100%	0.0%	251
chat Integration	Content Development	68%	86 36%	149 64%		235 100%	0 0%	235 100%	0 0%	235
achment Storage am Prevention	Marketing resources	79%	80 59%	55 41%	-	135 100%	0 0%	135 100%	0 0%	135
F Export Language	Paid Media	51%	16 8%	170 92%	-	174 94%	12 6%	186 100%	0 0%	186
oport	Product Concept	67%	44 34%	85 66%	-	129 100%	0 0%	129 100%	0 0%	129
nfigure Code Macro ice Connector	Product Marketing Collaboration	77%	108 55%	85 45%		193 100%	0 0%	193 100%	0 0%	193
bDAV Configuration	Research	100%	173 100%	0 0%		173 100%	0 0%	173 100%	0 0%	173
	User Assistance Guidelines	50%	0 0%	25 100%	_	25 100%	0 0%	25 96%	1 4%	26
ASSIAN MARKETPLACE	operations	80%	815 70%	<b>343</b> 30%	_	1039 90%	119 10%	1158 97%	<b>27</b> 3%	1185
	Client Training	5.20/	111.000	22	-	24	102	133.049	8 60	141

View the status of the pages in a space

Space Tools			
Vverview Permissions Content Tools Look and Feel Integrations	Archiving		
Templates Reorder Pages Page Status Orphaned Pages Undefin	ned Pages Attachments Trash Export Import	RSS Feeds	
Page	Status	Last Updated	Last Viewed
✓	UP-TO-DATE	a minute ago (dalia)	yesterday at 5:16 PM (levente)
V 🚍 ITIL	UP-TO-DATE	yesterday at 5:14 PM (levente)	3 minutes ago (dalia)
CSR Manifesto	EXPIRED	519 days ago (carol)	12 days ago (levente)
Daily CSR Performance Report	UP-TO-DATE	yesterday at 5:14 PM (levente)	yesterday at 5:14 PM (levente)
ITIL Framework	EXCLUDED	497 days ago (dalia)	yesterday at 5:15 PM (carol)
Program management	UP-TO-DATE	19 days ago (levente)	yesterday at 5:16 PM (levente)
Service Management	EXPIRED	519 days ago (robert)	3 minutes ago (dalia)
✓ ■ Reports	NOT VIEWED	448 days ago (levente)	433 days ago (levente)
> 😑 Daily Service Desk Requests	UP-TO-DATE	491 days ago (dalia)	yesterday at 5:16 PM (carol)
Financial report - Q3 2016	TO BE ARCHIVED	48 days ago (carol)	433 days ago (levente)
> 🖃 Proactive Service Requests Report	NOT VIEWED	497 days ago (levente)	448 days ago (dalia)
✓	NOT VIEWED	30 minutes ago (dalia)	433 days ago (levente)
1st Level Support	UP-TO-DATE	14 minutes ago (casey)	4 minutes ago (casey)
😑 2nd & 3rd Level Support	UP-TO-DATE	4 minutes ago (dalia)	4 minutes ago (dalia)
Change Management Role	NOT VIEWED	519 days ago (levente)	497 days ago (levente)
🗐 Incident Coordinator Role	EXPIRED	498 days ago (levente)	498 days ago (levente)
Newcomer Onboarding Manual	EXCLUDED	51 days ago (robert)	2 minutes ago (dalia)
		10 days and / 10	7 days ago (levente)
📄 Problem Management Role	EXPIRED	19 days ago (carol)	r days ago (levente)

Powered by Atlassian Confluence 6.7.0 · Report a bug · Atlassian News



**A** ATLASSIAN

View the status of a single page



Keep data security regulations (GDPR) by hiding usernames



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### **Notification emails to stakeholders**

Reporting not viewed pages to stakeholders (page owners, space admins, last modifiers, etc.)

MIDORI M	× ۹	III O 🤹
Mail •	← Remove label () 👔 🆿 🥆 🎙 More ▼	4 of 17 < > 🗘 -
COMPOSE	[Sigma Inc Corporate Intranet] 11 page(s) not viewed recently D System email x	ē B
Inbox Starred	Confluence Archiving Plugin	9:59 AM (31 minutes ago) 🚖 🖌 👻
Sent Mail Drafts		
System email	You received this email, because you (levente) are the creator of these spaces.	
More 🕶	11 page(s) not viewed recently	
	Please check their relevancy, and consider archiving them. (Clicking the page links below will not update the "tast view" date of the page.)	
	Auto-Nomus Inc.	
	4 pages not viewed for 146+ days. (View alert limit: 100 days.)	
	Agreement for Plan of Merger (Legal) [archive] (last viewed by levente 164 days ago)  NHTSA audit - March 2018 [archive] (last viewed by mark 146 days ago)  Scope of work - Autopilot Project [archive] (last viewed by robert 166 days ago)	
	Tax sharing agreement [archive] (last viewed by levente 216 days ago)	
	FitBand Inc. 7 pages not viewed for 102+ days. (View alert limit: 110 days.)	
	<ul> <li>□ FDA Audit Results [archive] (last viewed by levente 199 days ago)</li> <li>□ Non-compliance fist [archive] (last viewed by levente 123 day ago)</li> <li>□ Incident Coordinator Role [archive] (last viewed by levente 179 days ago)</li> </ul>	
	Bindised SLA reasons [archive] (last viewed by levente 117 days ago) Bindised SLA reasons [archive] (last viewed by levente 150 days ago) Bindised Certification requirements [archive] (last viewed by levente 286 days ago)	
	Reseller contract template [archive] (last viewed by levente 102 days ago)	



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#### **Notification emails to stakeholders**

Reporting expired pages to stakeholders (page owners, space admins, last modifiers, etc.)

MIDORI M	↓ Q	III O 🤹
Mail -	← Remove label	10 of 21 < > 🗘 -
COMPOSE	[Sigma Inc Corporate Intranet] 20 page(s) expired D System email x	- B
Inbox Starred Sent Mail	Confluence Archiving Plugin to me 💌	Feb 8 💥 🔺 👻
Drafts System email	You received this email, because you (levente) are the supervisor of these spaces.	
More -	Appage(s) expired         Please check their validity, and make any necessary updates.         (In real charge is necessary, open the page in the editor, add a space character somewhere and save it to update the tenestame. Otherwise they may be archived without further notice.)         Descent Dynamics Inc.         If a page not updated for 159+ days.         (In we with be automatically archived, as that is turned off.)         Image Management Role       (edit) [archive] (mathed as expired by robert 210 days age).         Image Management Role       (edit) [archive] (mot updated for 220 days)         Image Management Role       [edit] [archive] (mot updated for 220 days)         Image Management Role       [edit] [archive] (mot updated for 220 days)         Image Management Role       [edit] [archive] (mot updated for 220 days)         Image Management Role       [edit] [archive] (mot updated for 220 days)         Image Non-Coordinator Role       [edit] [archive] (mot updated for 220 days)         Image Non-Coordinator Role       [edit] [archive] (mot updated for 220 days)         Image Non-Discost Requests Report [edit] [archive] (mot updated for 220 days)         Image Non-Discost Requests Report [edit] [archive] (mot updated for 220 days)         Image Non-Discost Requests Report [edit] [archive] (mot updated for 220 days)         Image Non-Discost Requests Report [edit] [archive] (mot updated for 220 days)         Image Non-Discost Requests Repo	
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MIDORI M	~ Q	III O 🤹
Mail •	Image: Constraint of the second se	4 of 21 < > 🔯 -
COMPOSE	[Sigma Inc Corporate Intranet] 13 page(s) archived  System email x	ē 🛙
Inbox Starred Sent Mail	Confluence Archiving Plugin to me 🕞	10:45 AM (24 minutes ago) 📩 🔺 🔹
Drafts System email	You received this email, because you (levente) are the author of these spaces.	
More +	13 page(s) archived         The following pages have been archived.         (The links below display the archived pages, not the fresh ones.)         Client Training         6 pages have been archived.         B How to create a client onboarding training? (not viewed for 680 days)         B New Year Resolution List (labeled with archive by leverle: "Put this to bed and let's create a new one")         B Technical contact list (not updatefor 400 days)         B Video tutorials for previous plugin versions (labeled with archive by cesey: "This method is not applicable for new versions.")         B User Manual for course attendee registering software (not viewed for 250 days)         User Assistance Guidelines         8 pages have been archived.	
• @ %	Application for B2B service extention (labeled with archive by levente: "This is obsolete now.")  Action of the service extention (labeled with archive by levente)  Normal Operating Procedure (labeled with archive by levente)  Shormal Operating Procedure (labeled with archive by levente)  Short list for e-commerce operators in India (labeled with archive by maria: "tender has been closed.")  Short list for e-commerce operators in India (labeled with archive by maria: "tender has been closed.")  Yearly Market Research contract - with updates (labeled with archive by robent)  Procedure (labeled with archive by levente; (not viewed for 288 days))  Communication campaign action-Items (not viewed for 288 days)  This is an automatic message from the Archiving Plugin for Confluence (got feedbact?).	

## **Configuring lifecycle rules**

Customize the notification emails sent out to stakeholders

★ Confluence Space Confluence ad	
CONFIGURATION	"Non-viewed pages" Notification Email
General Configuration	
Further Configuration	Save Close Tip: hit CTRL+S in the editor for quick save
Backup Administration	
Manage Referrers	Email subject \${pages.size()} page(s) not viewed recently
Languages	AfhaBerryre()} hoBe(2) und Ateuen Lereurth
Shortcut Links	Content
External Gadgets	## email notification template for non-viewed pages
Global Templates and Blueprints	<pre>#parse("/templates/email/html/includes/constants.vm") #parse("/templates/email/html/includes/custom-header.vm")</pre>
Import Templates Recommended Updates Email	<pre>## <hr/> &lt;</pre>
Mail Servers	<pre><mail(litking <="" aquot,last="" berow="" date="" j(="" links="" not="" of="" page="" pre="" smail)="" the="" update="" viewaquot,="" will=""></mail(litking></pre>
User Macros In-app Notifications Hipchat Integration	<pre><div>     #foreach(\$space in SspacesToPages.keySet())     #foreach(\$space in SspacesToPages.get(\$space))     #set(\$pageStoInt = \$spacesItoPages.get(\$space))     #set(\$pageStoInt = \$pageStaIsTool.get(\$space))     #set(\$lastViewedPageAgeInDays = \$pageStaIsTool.getLastViewedPageAgeInDays(\$space, \$spacesToNotViewedPages))     #set(\$strivingContiguration = \$pageStaIsTool.getLastViewedPageAgeInDays(Sspace, )) </div></pre>
Attachment Storage	## space name
Spam Prevention	<h3><a href="\${baseurl}/pages/listpages-dirview.action?key=\${space.key}">\${space.name}</a></h3>
PDF Export Language Support	<pre></pre>
Configure Code Macro	<pre>#foreach(Spage in spagesInSpace)</pre>
Office Connector	## page link (with the "ap novt-1" request parameter to by-pass view tracking) #set(SlastView = SpacesToNotViewedPages.get(Space).get(Space))
WebDAV Configuration	<img srcw"cid;page-icon@midori-global.com"=""/> <a href="\${baseurl}/pages/viewpage.action?pageId=\${page.id}&amp;ap_novt=1">\$webwork.htmlEncode(\$page.title)</a> <span class="ops"></span>
ATLASSIAN MARKETPLACE	<pre><span class="op">{ca href="\${baseurl}/archiving/quick/archive.action?pageId=\${page.id}"&gt;archive}</span></pre>
Find new add-ons	<small class="smalltext"> (last viewed by #if(\$lastView.viewerName)\$lastView.viewerName#else\$action.getText('anonymous.name')#end \$generalUtil.getRelativeTime(\$lastView.viewDate)) </small>



# Thank you!

## Try Better Content Archiving free on the Atlassian Marketplace



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